

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) **AMARNATH SECURITIES LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **OMKAR P. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED**

5	Details of the Acquisition/ Disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
	<u>Before the acquisition/disposal under consideration, holding of :</u>			
	<u>a) Shares carrying voting rights</u>			
	OMKAR P. HERLEKAR	1576824	52.56	52.56
	PAC (as per list attached)	50000	1.67	1.67
	SUB TOTAL (a) :-	1626824	54.22	54.22
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC)	0	0.00	0.00
	c) Voting rights (VR) otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	1626824	54.22	54.22
	<u>Details of acquisition/sale</u>			
	<u>a) Shares carrying voting rights acquired/sold</u>			
	OMKAR P. HERLEKAR	-115000	-3.83	-3.83
	PAC (as per list attached)	0	0.00	0.00
	SUB TOTAL (a) :-	-115000	-3.83	-3.83
	b) VRs acquired /sold otherwise than by shares	0.00	0.00	0.00
	c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding	0.00	0.00	0.00

	d) Shares encumbered / invoked/released by the acquirer & PAC	0	0.00	0.00
	e) Total (a+b+c+/-d) :-	-115000	-3.83	-3.83
	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	OMKAR P. HERLEKAR	1461824	48.72	48.72
	PAC (as per list attached)	50000	1.67	1.67
	SUB TOTAL (a) :-	1511824	50.39	50.39
	b) Shares encumbered	0	0.00	0.00
	c) VRs otherwise than by shares	0.00	0.00	0.00
	d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	0.00	0.00	0.00
	e) Total (a+b+c+d) :-	1511824	50.39	50.39
6	Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale Open Market		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31.01.2018 TO 02.02.2018		
8	Equity share capital / total voting capital of the TC before the said acquisition / sale	30002000 (3000200 EQUITY SHARES OF Rs.10/- EACH)		
9	Equity share capital/ total voting capital of the TC after the said acquisition / sale	30002000 (3000200 EQUITY SHARES OF Rs.10/- EACH)		
10	Total diluted share/voting capital of the TC after the said acquisition/sale.	30002000 (3000200 EQUITY SHARES OF Rs.10/- EACH)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai
Date: 02.02.2018

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by : **OMKAR P. HERLEKAR**
 Name of the Company : **AMARNATH SECURITES LIMITED**

Sr. No.	Name of the Shareholder	Shareholding as on 30.01.2018			Shares disposed/ released			Shareholding after Disposal/ Released on 02.02.2018		
		No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable	No. of Shares	% w.r.t. total share/ voting capital wherever applicable	% w.r.t. total diluted share/ voting capital wherever applicable *
A	Acquirer									
1	***OMKAR P. HERLEKAR (Excluding Pledge & Encumbrance) (A)	1576824	52.56	52.56	115000	3.83	3.83	1461824	48.72	48.72
B	PAC									
1	PRAVIN S. HERLEKAR	25000	0.83	0.83	0	0.00	0.00	25000	0.83	0.83
2	RISHIKESH P. HERLEKAR	25000	0.83	0.83	0	0.00	0.00	25000	0.83	0.83
	Subtotal PAC (B)	50000	1.67	1.67	0	0.00	0.00	50000	1.67	1.67
C	Shares in the nature of pledge & encumbrance	0	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	TOTAL (A) + (B) +(C)	1626824	54.22	54.22	115000	3.83	3.83	1511824	50.39	50.39

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai

DATE: 02.02.2018