

OMKAR P HERLEKAR

Vrindavan Bungalow, Juvili Gaon, Badlapur (e), Dist: Thane – 421503.

Date: October 20, 2016

To,

Corporate Services Department
BSE LIMITED
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001
BSE Code: 533317

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith the disclosure pursuant to the requirement of Regulation 29(2) SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

Kindly acknowledge the receipt, and please take the same on record.

Thanking You,



(OMKAR P.HERLEKAR)

Encl: as above

CC to:-

Company Secretary & Compliance Officer
Amarnath Securities Limited
1/104, Sarthak, Opp C.T Centre, C.G Road,
Ahemdabad-380 009

Annexure-B

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

- 1 Name of the Target Company (TC) **AMARNATH SECURITIES LIMITED**
- 2 Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer **OMKAR P. HERLEKAR & PAC (as per list attached)**
- 3 Whether the acquirer belongs to Promoter/Promoter group **PROMOTER**
- 4 Name(s) of the Stock Exchange(s) where the shares of TC are Listed **BSE LIMITED**

| 5 | Details of the Acquisition/ Disposal as follows: | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
|---|--|---------------|--|---|
| | <u>Before the acquisition/disposal under consideration, holding of :</u> | | | |
| | <u>a) Shares carrying voting rights</u> | | | |
| | OMKAR P. HERLEKAR | 650000 | 21.67 | 21.67 |
| | PAC (as per list attached) | 50000 | 1.67 | 1.67 |
| | SUB TOTAL (a) :- | 700000 | 23.33 | 23.33 |
| | b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) (Acquirer & PAC) | 0 | 0.00 | 0.00 |
| | c) Voting rights (VR) otherwise than by shares | 0.00 | 0.00 | 0.00 |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 0.00 | 0.00 | 0.00 |
| | e) Total (a+b+c+d) :- | 700000 | 23.33 | 23.33 |
| | <u>Details of acquisition/sale</u> | | | |
| | <u>a) Shares carrying voting rights acquired/sold</u> | | | |
| | OMKAR P. HERLEKAR | 431824 | 14.39 | 14.39 |
| | PAC (as per list attached) | 0 | 0.00 | 0.00 |
| | SUB TOTAL (a) :- | 431824 | 14.39 | 14.39 |
| | b) VRs acquired /sold otherwise than by shares | 0.00 | 0.00 | 0.00 |
| | c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0.00 | 0.00 | 0.00 |

| | | | | |
|----|---|---|--------------|--------------|
| | d) Shares encumbered / invoked/released by the acquirer & PAC | 0 | 0.00 | 0.00 |
| | e) Total (a+b+c+/-d) :- | 431824 | 14.39 | 14.39 |
| | After the acquisition/sale, holding of: | | | |
| | a) Shares carrying voting rights | | | |
| | OMKAR P. HERLEKAR | 1081824 | 36.06 | 36.06 |
| | PAC (as per list attached) | 50000 | 1.67 | 1.67 |
| | SUB TOTAL (a) :- | 1131824 | 37.72 | 37.72 |
| | b) Shares encumbered | 0 | 0.00 | 0.00 |
| | c) VRs otherwise than by shares | 0.00 | 0.00 | 0.00 |
| | d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | 0.00 | 0.00 | 0.00 |
| | e) Total (a+b+c+d) :- | 1131824 | 37.72 | 37.72 |
| 6 | Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | OPEN OFFER | | |
| 7 | Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | October 18, 2016 | | |
| 8 | Equity share capital / total voting capital of the TC before the said acquisition / sale | 30002000 (3000200 EQUITY SHARES OF Rs.10/- EACH) | | |
| 9 | Equity share capital/ total voting capital of the TC after the said acquisition / sale | 30002000 (3000200 EQUITY SHARES OF Rs.10/- EACH) | | |
| 10 | Total diluted share/voting capital of the TC after the said acquisition/sale. | 30002000 (3000200 EQUITY SHARES OF Rs.10/- EACH) | | |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the Acquirer/Seller/Authorised Signatory

Place: Mumbai

Date: 20.10.2016

Annexure to Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Declaration given by :
Name of the Company :**OMKAR P. HERLEKAR**
AMARNATH SECURITIES LIMITED

| Sr. No. | Name of the Shareholder | Shareholding as on 30.09.2016 | | | Shares acquired | | | Shareholding after acquisition on 20.10.2016 | | |
|----------|---|-------------------------------|--|--|-----------------|--|--|--|--|--|
| | | No. of Shares | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital wherever applicable | No. of Shares | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital wherever applicable | No. of Shares | % w.r.t. total share/ voting capital wherever applicable | % w.r.t. total diluted share/ voting capital wherever applicable * |
| A | Acquirer | | | | | | | | | |
| 1 | ***OMKAR P. HERLEKAR (Excluding Pledge & Encumbrance) (A) | 650000 | 21.67 | 21.67 | 431824 | 14.39 | 14.39 | 1081824 | 36.06 | 36.06 |
| B | PAC | | | | | | | | | |
| 1 | PRAVIN S. HERLEKAR | 25000 | 0.83 | 0.83 | 0 | 0.00 | 0.00 | 25000 | 0.83 | 0.83 |
| 2 | RISHIKESH P. HERLEKAR | 25000 | 0.83 | 0.83 | 0 | 0.00 | 0.00 | 25000 | 0.83 | 0.83 |
| | Subtotal PAC (B) | 50000 | 1.67 | 1.67 | 0 | 0.00 | 0.00 | 50000 | 1.67 | 1.67 |
| C | Shares in the nature of pledge & encumbrance | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | TOTAL (A) + (B) +(C) | 700000 | 23.33 | 23.33 | 431824 | 14.39 | 14.39 | 1131824 | 37.72 | 37.72 |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) 1035000 Shares lying in Escrow Account as per SPA are not considered as it is yet to be transferred

Signature of the Acquirer/Seller/Authorised Signatory

PLACE: Mumbai
DATE: 20.10.2016
