

Annexure - I

- 1. Name of Listed Entity:** AMARNATH SECURITIES LIMITED
- 2. Scrip Code/Name of Scrip/Class of Security**
- 3. Share Holding Pattern Filed under:** Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
- a. If under 31(1)(b) then indicate the report for Quarter ending:** 30/09/2016
- b. If under 31(1)(c) then indicate date of allotment/extinguishment:** Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

Table I-Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
								Equity	Class eg: v									Total
(A)	Promoter & Promoter Group	4	1035000	0	0	1035000	34.50	1035000	0	1035000	34.50	0	34.50	0	0	0	0	1035000
(B)	Public	660	1965200	0	0	1965200	65.50	1965200	0	1965200	65.50	0	65.50	0	0	0	0	2624690
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	0
	Total	664	3000200	0	0	3000200	100	3000200	0	3000200	100	0	100	0	0	0	0	3659690

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)
									Equity	Class eg: y	Total								
(1)	Indian		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Individuals/Hindu undivided Family		4	1035000	0	1035000	34	1035000	1035000	34	34	0	0	0	0	0	0	1035000	
	MANHARBEN RANJITSINH CHAVDA	ACTPC5016D	1	230000	0	230000	8	230000	230000	7.67	7.7	0	0	0	0	0	0	230000	
	LAXMIKANT RAMPRASAD KABRA	ADOPK3248F	1	135000	0	135000	4	135000	135000	4.50	4.5	0	0	0	0	0	0	135000	
	BHAVESH DHIRAJLAL TANNA	AEQPT8780E	1	270000	0	270000	9	270000	270000	9.00	9.0	0	0	0	0	0	0	270000	
	GAURAV RANJITSINH CHAVDA	AGZPC7021N	1	400000	0	400000	13	400000	400000	13.33	13.3	0	0	0	0	0	0	400000	
(b)	Central Government/ State Government(s)																		
(c)	Financial Institutions/ Banks																		
(d)	Bodies Corporate																		
(e)	Any Other (Specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(eii)	PAC-Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(eiii)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(eiv)	PAC-Body Corporate		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(ev)	Non Govt. Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(evi)	HUF-Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	NBFC		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Sub-Total (A)(1)		4	1035000	0	1035000	34	1035000	1035000	34.50	34.5	0	0	0	0	0	0	1035000	
(a)	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(b)	Individuals (Non-Resident Individuals / Foreign)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(c)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(d)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(e)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group																		
Det	(A) = (A)(1)+(A)(2)		4	1035000	0	1035000	34	1035000	1035000	34.4977	34.5	0	0	0	0	0	0	1035000	

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0	0	
Sub-Total (B)(3)	660	1965200	0	0	1965200	65.50	1965200	0	1965200	65.50	0	65.50	0	0	0	1724690
Total Public Shareholding(B)= (B)(1)+(B)(2)+(B)(3)	660	1965200	0	0	1965200	65.50	1965200	0	1965200	65.50	0	65.50	0	0	0	1724690

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Note

1) Holding in the name of "ASL-Open Offer- Operated By Hem Securities" represents existing Promoters Shareholding . Pending Completion of Open Offer formalities, the said shares are held in Escrow Account namely "ASL- OPEN OFFER- OPERATED BY HEM SECURITIES".

2) Shares held in the account of Clearing Members represent shares tendered by public shareholders in the open offer. Total number of shares held in the clearing members account is 431824.

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: y								
(1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(I) abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(II) efg...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(a) Name (abc...)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,